

CHERTSEY COMBINED CHARITY

PO Box 89, Weybridge, Surrey KT13 8HY

Web: chertsey-combined-charity.org

Email: secretary@chertsey-combined-charity.org

Reg. Charity No. 200186

8. REQUEST FOR FINANCIAL ASSISTANCE FOR INDIVIDUALS (Version: Feb 2018)

Please send the completed by email to the above address

1. Date of request:

2. Name & address of potential beneficiary/ies:

Tel (optional):

Beneficiary Signature (handwritten):.....

3. Name & address of Sponsoring Organisation:

Contact:

Tel:

Email:

4. Reason(s) for application:

5. Accommodation – House / Bungalow / Flat / Maisonette / Caravan / Other (detail):

6. Under what status does the potential beneficiary/ies occupy the dwelling? Owner/occupier, Tenant etc.

7. Source(s) of income:

8. Principle amounts of monthly/weekly expenditure:

9. Savings and/or other capital held (if any):

10. How long has/have the potential beneficiary/ies been living in the former Urban District of Chertsey?

11. Are the potential beneficiary/ies expected to remain in the former Urban District of Chertsey for longer than 1 year?

12. Amount requested. **Please note:** Applications will be viewed more sympathetically if it can be shown that sources other than this Charity have been approached (lists are available at Runnymede Borough Council and at most libraries). Please provide details and outcomes of all such alternative approaches, or explain why no such approach has been made or is possible.

13. Is this case considered urgent? If yes, then why?

14. Details of any financial assistance given by this Charity to the beneficiary/ies in the 5 years immediately preceding this application:

NOTE: THE DETAILS OF THIS APPLICATION MAY BE REPRODUCED ON THE CHARITY'S WEBSITE. HOWEVER, PERSONAL DETAILS WILL NOT BE DISCLOSED.

Trustees - PTO

To be completed by the Charity:

Allocated Trustee:

General comment(s) and recommendation(s) of Allocated Trustee:

Name and bank details of to whom any payment should be made (not the beneficiary):

Signed (Allocated Trustee):..... Date:.....

(For amounts in excess of £500 only: I confirm that I have agreed this recommendation with the current Chair)